

Charitable Distribution from Individual Retirement Account

Date:
Financial Institution Name: Financial Institution Address:
RE: Request for Charitable Distribution from Individual Retirement Account
To Whom It May Concern:
Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # as provided by The Protecting Americans from Tax Hikes (PATH) Act of 2015, P.L. 114-113.
Please issue a check in the amount of \$ (not to exceed \$100,000) payable to the Sacramento LGBT Community Center at the address below:
Sacramento LGBT Community Center ATTN: David Heitstuman, CEO 1015 20th Street Sacramento, CA 95811
The Sacramento LGBT Community Center is a qualified 501(c)3 non-profit organization, tax ID# 94-2502229.
In your transmittal, please give my name as the donor of record in connection with the transfer. Please copy me on your transmittal. It is my intention to have this transfer qualify for the current tax year.
Thank you,
Plan Owner Name: Plan Owner Address: